



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PLUSE

### INDIAN INDICES

| NAME   | CMP   | NET CH. | %     |
|--------|-------|---------|-------|
| SENSEX | 28463 | +17     | +0.06 |
| NIFTY  | 8609  | +1      | +0.02 |

### INDIAN ADR'S

| SYMBOL    | CLOSE | GAIN/ LOSS % |
|-----------|-------|--------------|
| DRREDDY   | 61.69 | +0.21        |
| HDFCBANK  | 63.87 | +0.35        |
| ICICIBK   | 10.46 | +0.48        |
| INFY      | 15.84 | -0.56        |
| TATAMOTOR | 31.10 | -0.06        |
| WIPRO     | 12.23 | -1.21        |

### FII AND MF ACTIVITY

| SYMBOL                 | In Crs. |
|------------------------|---------|
| FIIs Eq (Provisional)  | 605.56  |
| FIIs Index Future      | 263.89  |
| FIIs Index Options     | 111.68  |
| FIIs Stock Future      | -223.15 |
| FIIs Stock Options     | -25.56  |
| DII's Eq (Provisional) | -175.15 |

### CURRENCY

|            |              |
|------------|--------------|
| RBI RATE   | 17-JULY-2015 |
| RUPEE - \$ | 63.4928      |
| EURO       | 69.1437      |
| YEN 10     | 51.2000      |
| GBP        | 99.4297      |

## MARKET PLUSE

### GLOBAL INDICES

| NAME      | CMP   | NET CH. | %     |
|-----------|-------|---------|-------|
| DOW       | 18086 | -33     | -0.19 |
| NASDAQ    | 5210  | +46     | +0.91 |
| NIKKEI    | 20650 | +50     | +0.25 |
| HANG SENG | 25343 | -72     | -0.28 |
| SGX NIFTY | 8644  | +12     | +0.14 |

### WORLD COMMODITIES

| FUTURE      | U\$\$  | CHANGES |
|-------------|--------|---------|
| CRUDE       | 51.11  | -0.10   |
| NATURAL GAS | 2.835  | -0.039  |
| GOLD        | 1105.4 | -26.04  |
| SILVER      | 14.615 | -0.219  |
| COPPER      | 2.4785 | -0.0175 |

### WORLD EVENTS

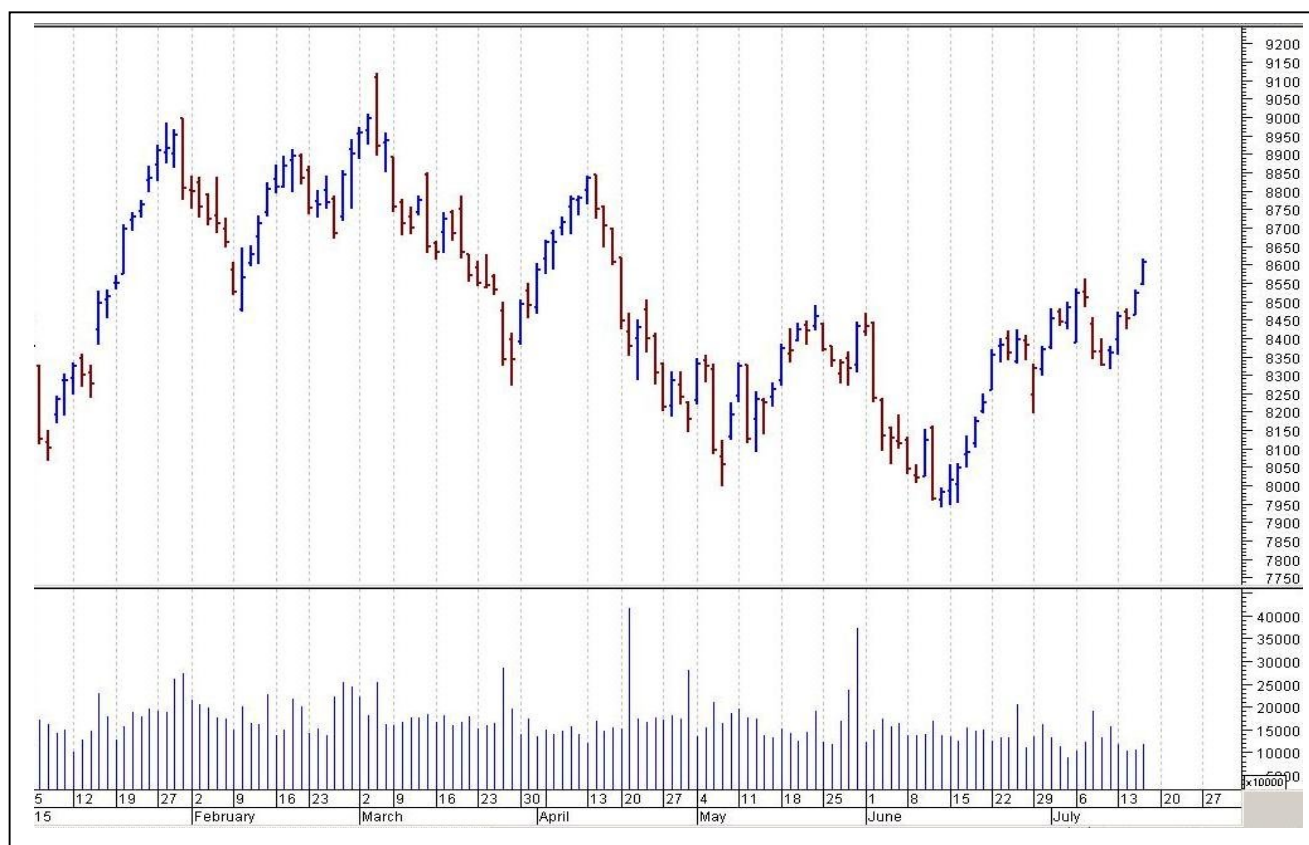
- US: NIL
- UK: NIL

## TOP STORY

- CBI seeks information from SEBI on DLF case w.r.t. 3-year ban imposed on promoters of company to raise funds from capital markets: ET
- ACC Q2 -Consolidated net profit down 45.1 percent at Rs 133.5 crore versus Rs 243.1 crore (YoY). Consolidated total income down 1.5 percent at Rs 3,015 crore versus Rs 3,060 crore (YoY)
- Karnataka Bank Q1 -Net profit at Rs 109.3 crore versus Rs 121.6 crore (YoY). NII at Rs 331.3 crore versus Rs 278.2 crore (YoY). Net NPAs at 2.05 percent versus 1.98 percent (QoQ)
- Aurobindo Pharma gets tentative US FDA nod for Sildenafil Citrate.
- Torrent Pharma completes acquisition of Zyg Pharma .
- J Kumar Infra board to consider stock split on July 28.
- Tata Group has offered to buy out NTT Docomo's 26.5 percent stake in Tata Teleservices for Rs 23.3/share: BS



## NIFTY CHART



## MARKET COMMENTARY

After witnessing gains of around two a percent in previous two sessions, Indian equity indices went through consolidation on Friday with frontline gauges holding their crucial 28,400 (Sensex) and 8,600 (Nifty) bastions. Benchmark indices moved in a narrow range throughout the session with bouts of volatility witnessed during the trade. Earlier, markets made a firm start as some support came in with government's move of introducing a composite foreign investment cap by clubbing all forms of overseas investments to define sectoral limits. Some support also came with Asian Development Bank (ADB) retaining its India GDP growth projection for 2015-16 at 7.8 percent in its supplement to the Asian Development Outlook (ADO) 2015. For today's trade Nifty likely to trade in the range between 8630 – 8650 in the upper side and 8580 – 8570 in the lower side.

### MARKET LEVELS

|        | CMP   | SUPPORT LEVELS |       |       |      | RESISTANCE LEVELS |       |       |       |
|--------|-------|----------------|-------|-------|------|-------------------|-------|-------|-------|
| NIFTY  | 8609  | 8580           | 8570  | 8550  | 8520 | 8630              | 8650  | 8680  | 8710  |
| USDINR | 63.55 | 63.51          | 63.47 | 63.41 | 63.3 | 63.65             | 63.71 | 63.78 | 63.85 |





### FUTURES CORNER

| SCRIPS   | CLOSE  | SUPPORT   | TARGET |      | REMARKS      |
|----------|--------|-----------|--------|------|--------------|
|          |        | STOP LOSS | T1     | T2   |              |
| DIVISLAB | 1962.5 | 1950      | 1978   | 1998 | TRADING CALL |
| ITC      | 322.6  | 320       | 327    | 332  | TRADING CALL |
| HAVELLS  | 307.45 | 305       | 314    | 318  | TRADING CALL |

### EQUITY CORNER

| SCRIPS      | CLOSE | SUPPORT   | TARGET |     | REMARKS      |
|-------------|-------|-----------|--------|-----|--------------|
|             |       | STOP LOSS | T1     | T2  |              |
| HOTELEELA   | 20.15 | 19        | 22     | 24  | TRADING CALL |
| INOXLEISURE | 207.1 | 203       | 214    | 222 | TRADING CALL |

### DELIVERY BASED CALL / INVESTMENT CALL

| SCRIPS | CMP | SUPPORT   | TARGET |    | REMARK |
|--------|-----|-----------|--------|----|--------|
|        |     | STOP LOSS | T1     | T2 |        |
|        |     |           |        |    |        |

### BULK DEALS (BSE)

| SCRIP    | CLIENT NAME      | BUY/SELL | QUANTITY   | PRICE |
|----------|------------------|----------|------------|-------|
| CONFIPET | DEUTSCHE BANK AG | S        | 25,668,120 | 2.68  |
|          |                  |          |            |       |
|          |                  |          |            |       |

### BULK DEALS (NSE)

| SCRIP   | CLIENT NAME                         | BUY/SELL | QUANTITY | PRICE  |
|---------|-------------------------------------|----------|----------|--------|
| DEEPIND | JANUS CONSOLIDATED FINANCE PVT LTD. | BUY      | 400000   | 113.12 |
|         |                                     |          |          |        |
|         |                                     |          |          |        |

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO, INDIACEM



| NIFTY 50 STOCKS: SUPPORT & RESISTANCE |         |           |           |             |             |             |
|---------------------------------------|---------|-----------|-----------|-------------|-------------|-------------|
| Symbol                                | Close   | Support 1 | Support 2 | Pivot Point | Resistance1 | Resistance2 |
| ACC                                   | 1486.00 | 1466.37   | 1446.73   | 1487.68     | 1507.32     | 1528.63     |
| AMBUJACEM                             | 250.60  | 248.23    | 245.87    | 252.42      | 254.78      | 258.97      |
| ASIANPAINT                            | 825.40  | 815.30    | 805.20    | 833.85      | 843.95      | 862.50      |
| AXISBANK                              | 602.10  | 597.10    | 592.10    | 603.50      | 608.50      | 614.90      |
| BAJAJ-AUTO                            | 2529.45 | 2487.10   | 2444.75   | 2527.35     | 2569.70     | 2609.95     |
| BANKBARODA                            | 156.25  | 155.25    | 154.25    | 156.30      | 157.30      | 158.35      |
| BHARTIARTL                            | 425.85  | 422.00    | 418.15    | 426.00      | 429.85      | 433.85      |
| BHEL                                  | 286.55  | 281.60    | 276.65    | 284.70      | 289.65      | 292.75      |
| BPCL                                  | 939.65  | 932.93    | 926.22    | 941.77      | 948.48      | 957.32      |
| CAIRN                                 | 170.75  | 168.55    | 166.35    | 170.25      | 172.45      | 174.15      |
| CIPLA                                 | 685.20  | 679.93    | 674.67    | 683.82      | 689.08      | 692.97      |
| COALINDIA                             | 430.15  | 426.62    | 423.08    | 432.53      | 436.07      | 441.98      |
| DRREDDY                               | 3877.05 | 3856.23   | 3835.42   | 3872.32     | 3893.13     | 3909.22     |
| GAIL                                  | 371.80  | 369.80    | 367.80    | 372.25      | 374.25      | 376.70      |
| GRASIM                                | 3696.90 | 3672.60   | 3648.30   | 3698.30     | 3722.60     | 3748.30     |
| HCLTECH                               | 955.40  | 947.63    | 939.87    | 960.32      | 968.08      | 980.77      |
| HDFC                                  | 1326.65 | 1313.60   | 1300.55   | 1336.75     | 1349.80     | 1372.95     |
| HDFCBANK                              | 1110.55 | 1103.52   | 1096.48   | 1112.63     | 1119.67     | 1128.78     |
| HEROMOTOCO                            | 2649.40 | 2634.47   | 2619.53   | 2656.23     | 2671.17     | 2692.93     |
| HINDALCO                              | 107.20  | 106.15    | 105.10    | 107.20      | 108.25      | 109.30      |
| HINDUNILVR                            | 924.30  | 917.05    | 909.80    | 929.50      | 936.75      | 949.20      |
| ICICIBANK                             | 317.45  | 315.67    | 313.88    | 318.33      | 320.12      | 322.78      |
| IDEA                                  | 181.40  | 179.30    | 177.20    | 181.15      | 183.25      | 185.10      |
| IDFC                                  | 155.00  | 153.82    | 152.63    | 155.83      | 157.02      | 159.03      |
| INDUSINDBK                            | 935.85  | 927.72    | 919.58    | 933.23      | 941.37      | 946.88      |
| INFY                                  | 1001.85 | 992.47    | 983.08    | 998.48      | 1007.87     | 1013.88     |
| ITC                                   | 322.30  | 318.67    | 315.03    | 321.28      | 324.92      | 327.53      |
| KOTAKBANK                             | 733.15  | 727.53    | 721.92    | 732.77      | 738.38      | 743.62      |
| LT                                    | 1871.60 | 1861.10   | 1850.60   | 1874.55     | 1885.05     | 1898.50     |
| LUPIN                                 | 1973.00 | 1961.00   | 1949.00   | 1972.00     | 1984.00     | 1995.00     |
| M&M                                   | 1296.60 | 1278.50   | 1260.40   | 1290.10     | 1308.20     | 1319.80     |
| MARUTI                                | 4193.00 | 4161.75   | 4130.50   | 4195.35     | 4226.60     | 4260.20     |
| NMDC                                  | 113.70  | 113.23    | 112.77    | 113.87      | 114.33      | 114.97      |
| NTPC                                  | 135.55  | 134.50    | 133.45    | 135.15      | 136.20      | 136.85      |
| ONGC                                  | 292.80  | 290.98    | 289.17    | 292.67      | 294.48      | 296.17      |
| PNB                                   | 144.80  | 144.05    | 143.30    | 144.75      | 145.50      | 146.20      |
| POWERGRID                             | 141.20  | 139.88    | 138.57    | 140.82      | 142.13      | 143.07      |
| RELIANCE                              | 1021.70 | 1016.08   | 1010.47   | 1023.62     | 1029.23     | 1036.77     |
| SBIN                                  | 271.10  | 269.73    | 268.37    | 271.87      | 273.23      | 275.37      |
| VEDL                                  | 145.55  | 143.05    | 140.55    | 145.10      | 147.60      | 149.65      |
| SUNPHARMA                             | 947.65  | 941.17    | 934.68    | 949.08      | 955.57      | 963.48      |
| TATAMOTORS                            | 398.05  | 391.22    | 384.38    | 397.23      | 404.07      | 410.08      |
| TATAPOWER                             | 75.90   | 75.42     | 74.93     | 76.13       | 76.62       | 77.33       |
| TATASTEEL                             | 284.05  | 280.58    | 277.12    | 283.47      | 286.93      | 289.82      |
| TCS                                   | 2564.40 | 2548.43   | 2532.47   | 2559.27     | 2575.23     | 2586.07     |
| TECHM                                 | 502.15  | 494.83    | 487.52    | 500.32      | 507.63      | 513.12      |
| ULTRACEMCO                            | 3223.60 | 3179.73   | 3135.87   | 3213.87     | 3257.73     | 3291.87     |
| WIPRO                                 | 568.35  | 562.40    | 556.45    | 571.15      | 577.10      | 585.85      |
| YESBANK                               | 824.55  | 812.37    | 800.18    | 824.18      | 836.37      | 848.18      |
| ZEEL                                  | 377.30  | 372.37    | 367.43    | 378.68      | 383.62      | 389.93      |



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No : NSE/FAOP/30223:- Adjustment of Futures and Options contracts in the security AUROPHARMA. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The revised market lot would be 500wef July 20,2015

NSE Download Ref No :NSE/FAOP/30261:- Adjustment of Futures and Options contracts in the security MOTHERSUMI. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 1.5. The revised market lot would be 750 wef July23,2015.

### BOARD MEETINGS

| COMPANY NAME | DATE      | PURPOSE                           | RS. PER SH. |
|--------------|-----------|-----------------------------------|-------------|
| BHARATFORG   | 20-Jul-15 | Annual General Meeting / Dividend | 4.5         |
| BLUEDART     | 20-Jul-15 | Annual General Meeting / Dividend | 20          |
| SMARTLINK    | 20-Jul-15 | Dividend                          | 2           |
| RPGLIFE      | 20-Jul-15 | Annual General Meeting / Dividend | 0.8         |
| SHRIRAMCIT   | 20-Jul-15 | Annual General Meeting / Dividend | 10.5        |
| KEC          | 20-Jul-15 | Annual General Meeting / Dividend | 0.9         |
| GABRIEL      | 20-Jul-15 | Annual General Meeting / Dividend | 0.6         |
| JKCEMENT     | 20-Jul-15 | Annual General Meeting / Dividend | 4           |
| HATSUN       | 20-Jul-15 | Dividend                          | 1.5         |
| TATAPOWER    | 20-Jul-15 | Annual General Meeting / Dividend | 1.3         |
| AUROPHARMA   | 20-Jul-15 | Bonus 1:1                         |             |
| WIPRO        | 20-Jul-15 | Annual General Meeting / Dividend | 7           |
| THANGAMAYL   | 20-Jul-15 | Annual General Meeting / Dividend | 1           |
| TCS          | 20-Jul-15 | Dividend                          | 5.5         |
| BATAINDIA    | 20-Jul-15 | Annual General Meeting / Dividend | 6.5         |
| SESHAPAPER   | 21-Jul-15 | Dividend                          | 4           |
| ASTRAMICRO   | 21-Jul-15 | Annual General Meeting / Dividend | 1.2         |
| INDORAMA     | 21-Jul-15 | Annual General Meeting / Dividend | 1           |
| INDOCO       | 21-Jul-15 | Annual General Meeting / Dividend | 1.6         |
| MINDTREE     | 21-Jul-15 | Dividend                          | 3           |
| CARBORUNIV   | 21-Jul-15 | Annual General Meeting / Dividend | 0.5         |
| SURYALAXMI   | 21-Jul-15 | Annual General Meeting / Dividend | 1.2         |

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1112/\$1083 & Resistance = \$1170/\$1200.
- Crude oil range->\$46 to \$56.
- Wall Street Worries Just a Bit of Inflation Will Shock Markets: - If inflation is the dog that didn't bark in recent years despite massive central bank stimulus, a mere whine might prove enough to rattle investors. Consumer confidence declined in July on concerns global risks will dim prospects for the U.S. economy. That's the warning of some economists who are starting to question whether financial markets are underestimating the threat of a pickup in prices among developed nations.
- Consumer Sentiment in U.S. Retreated in July on Economy Concerns: - Consumer confidence declined in July on concerns global risks will dim prospects for the U.S. economy. The University of Michigan's preliminary index of sentiment dropped to 93.3 during the month from 96.1 in June, figures showed Friday. The median forecast in a Bloomberg News survey of economists called for a reading of 96. Consumers remained upbeat about employment and wages.
- Oil futures little changed near 4-month lows: - [Crude oil futures](#) were little changed on Friday, hovering close to four-month lows as the stronger dollar coupled with concerns over a global supply glut continued to weigh on the commodity.
- Gold futures hold steady at 8-month lows: - Gold prices held steady at eight-month lows in European morning hours on Friday, as the stronger dollar and increased risk-appetite following positive news from Greece weighed heavily on the precious metal.

## TRENDS & OUTLOOK – DATE: 20- July- 2015

### PRECIOUS METALS:

| COMMDITY (MCX) | S2    | S1    | PIVOT POINT | R1    | R2    |
|----------------|-------|-------|-------------|-------|-------|
| GOLD (Aug)     | 25000 | 25220 | 25600       | 25830 | 26136 |
| SILVER (July)  | 31700 | 33100 | 34300       | 35500 | 36900 |

### BASE METALS

| COMMDITY (MCX) | S2     | S1     | PIVOT POINT | R1     | R2     |
|----------------|--------|--------|-------------|--------|--------|
| COPPER (June)  | 343    | 348    | 353         | 358    | 363    |
| ZINC (June)    | 126.30 | 128.70 | 131.20      | 133.45 | 136.20 |
| LEAD (June)    | 111.45 | 113.70 | 116.10      | 118.80 | 121.30 |
| NICKEL (June)  | 691    | 711    | 732         | 750    | 769    |

### ENERGY

| COMMDITY (MCX)     | S2   | S1   | PIVOT POINT | R1   | R2   |
|--------------------|------|------|-------------|------|------|
| CRUDE OIL (June)   | 3000 | 3105 | 3215        | 3333 | 3435 |
| NATURAL GAS (June) | 168  | 174  | 182         | 187  | 192  |

### DATE TALKS : TODAY'S ECONOMIC DATA :

German PPI, German Buba Monthly Report.





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